



**turbotax**  
Free Edition

Tax Home

Documents

2020 TAXES

My Info

Federal

State

Review

File

Upgrade

Tax Tools



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Sign Out

[Show my refund so far >](#)

Search

Help

Live Tax Advice

## Let's start with your personal info



We'll gather some basic info about you and the people in your life.

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Search

Help

## Let's start by getting to know you...

What if I'm not a U.S. citizen?

First name

Last name

*Enter the last name from your Social Security card*

Date of birth [Why we're asking](#)

*mm/dd/yyyy*

ZIP code

I live outside the U.S.

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## Your personal info

### 1. Let's get the rest of your personal info

First name  Middle initial  Last name  Jr, Sr, etc.

Date of birth

Social Security number [Learn more](#)

Occupation or Job Title [Learn more](#)  
  
Example: Senior Business Analyst, Flight Attendant, Dental Assistant

I am a member or former member of the U.S. Armed Forces (active, reserve or National Guard).

- Yes  
 No

### 2. Tell us the state(s) you lived in

State of residence (on December 31, 2020) [Learn more](#)

I lived in another state in 2020.

- Yes  
 No

### 3. A few other things we need to know

Someone else can claim me as a dependent on their tax return. [Learn more](#)

- Yes  
 No

Show my refund so far >

Search

Help

Live Tax Advice

- Yes  
 No

I'm preparing this return for DEBRA M, who has passed away.

- Yes  
 No

I want to change the language used by the IRS to send me written communications. [Learn more](#)

- Yes  
 No

Continue



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Tax Home

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My Info

Federal

State

Review

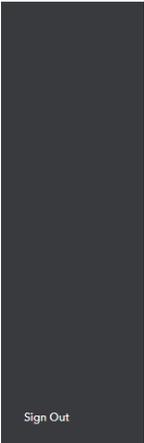
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 Search

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## How did you do your taxes last year?

 TurboTax	 Other tax software	 Accountant/tax pro
 Tax service (H&R Block, etc.)	 Didn't file taxes last year	 Other

[< Back](#)



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## How did you do your taxes last year?

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[Search](#) [Help](#)

Thanks! We're glad you're back again this year.

## How are you feeling about doing your taxes?

 Good	 Not so good	 Don't ask
---	--	--

Us too! We love helping people do their taxes—last year over 35 million people filed with us.

[Back](#)

[Continue](#)

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## If you have a PDF copy of last year's return, we can use it to jumpstart this year's taxes

We'll upload it for free and pull info—like your address, income, tax breaks, and AGI—directly over.

Don't have it? That's OK. We'll help you type your info.

Ok, let's upload your PDF.

[Where can I find my PDF?](#)

[My spouse and I filed separate returns last year](#)

[Back](#)

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## Now let's talk a bit about your life

What was your marital status on Dec. 31, 2020? [Learn more](#)

 Single	<input checked="" type="checkbox"/> Married	 It's complicated
---	--	---

 Search

 Help

FYI: Filing a return with your better half almost always saves money on your taxes.

Did any of these apply in 2020?

It's OK to pick more than one.

 Children/ dependents	 College student in family	<input checked="" type="checkbox"/> Owned a home	 Paid rent	 Retired
--	---	---	--	--

Thanks for all that info.

[< Back](#)

[Continue](#)

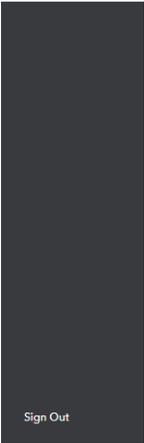


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Search

Help

## Let's get an idea of your financial picture

Select anything that applied in 2020. Answer for your spouse, too.

 Retirement plan withdrawal (1099-R)	 College expenses/tuition (1098-T)	 Vehicle registration fees	 Medical expenses	 Health savings account
 Owned a business	 Had a job (W-2)	 I sold or traded Cryptocurrency	 Received dividends (1099-DIV)	 Job expenses for W-2 Income

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It's OK to pick something even if you're not sure if it applies. We'll help you figure that out later.

< Back

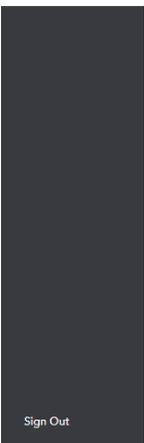
Continue

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1 of 2



turbotax



Search

Help



By sharing your tax info with your Intuit account (Intuit is the company behind TurboTax), you can save time and effort.

With your OK, you can get personalized analysis, strategies, and offers to help you save and manage your money beyond tax prep. This includes things like tracking your refund, giving you personalized financial advice, and refinancing your loans. The hard work will be done for you without you having to re-enter this data.

[Learn more](#)

Intuit values your privacy and works hard to protect your info

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## Sign now, save time later

Sharing your tax info with your Intuit account can save you time and effort. The IRS requires us to get your consent before disclosing information from your tax return for this purpose. With your OK, your tax info will be shared with Intuit Inc. and its subsidiaries.

### Consent to disclosure of your tax return information

Federal law requires us to provide this consent form to you. Unless authorized by law, we cannot disclose your tax return information to Intuit Inc. for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

You can choose to have us share your tax return information in order to enhance your Intuit account and build your profile, communicate with you, provide personalized offers, give you advice regarding your unique financial profile, provide you with live expert advisory services, and provide insights for the benefit of you or other customers. Information that may be shared with our parent company, Intuit Inc. and its subsidiaries includes personal and business information, filing status, refund or taxes due, income information, social security number, deductions and credits, other information related to your use of TurboTax, and financial institution connection information. You are consenting to allow this disclosure within three years of the date of your signature. [Learn more](#)

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

By signing and clicking "Continue" below, I authorize TurboTax to disclose my personal information, filing status, refund or taxes due, income information, social security number, deductions and

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### How to print or save this form

Now we just need you to sign and date this form below. Please enter your name as it will appear on your tax return.

Your Name

DEBRA

First name

PREZIOSO

Last name

Today's date:

01/06/2021

01/06/2021

Spouse's name, if filing together

DEBRA

First name

PREZIOSO

Last name

Today's date:

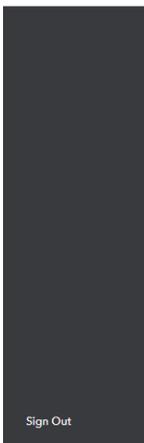
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01/06/2021

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[< Back](#)

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### Check your phone



Enter the verification code we sent you to verify your identity.

We sent a code to: [Call me instead](#)

Enter the 6-digit code

[Continue](#)

[Didn't receive a code](#)

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## One Account. Everything Intuit.

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Email address

Confirm email

User ID

Phone (recommended)

Standard call, messaging or data rates may apply.

**Verify with text message** (most secure)

Password

Your password is **STRONG**.

Confirm password

[Create Account](#)

By clicking [Create Account](#), you agree to the [TurboTax Terms of Service](#), [Turbo Terms of Use](#) and have read and acknowledge our [Global Privacy Statement](#).

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**turbotax**  
Free Edition

- Tax Home
- Documents
- 2020 TAXES
- My Info**
- Federal
- State
- Review
- File
- Upgrade
- Tax Tools ▾

[Show my refund so far >](#)

[Search](#)

[Help](#)

[Live Tax Advice](#)

## Let's confirm your marital status

Review your answer below and we'll recommend the best [filing status](#) later.

On December 31, 2020, you were:

- Single
- Married
- Divorced
- Legally separated
- Widowed

### Which marital status is the right choice for me?

Do you want to file this return together with your spouse?

- Yes (Recommended)
- No - filing separately or filing as head of household (special rules apply)

[< Back](#)

[Continue](#)



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100% FREE Free Fed & State, plus a free expert final review. Simple tax returns only. Must file by 2/15. Offer details

## Tell us about you - we'll recommend the right tax solution

I want to maximize deductions and credits	I have a job (received W-2)	I paid rent	I own a home	I have children or dependents	I want a tax expert to do my taxes for me
I donated over \$300 to charity	I'm paying off student loans	I sold stock or own rental property	I'm self-employed/freelancer	I own a small business	I want a tax expert to review my return

Am I self-employed?

You can do it



Real experts help or do it for you

### America's #1 brand of tax software

Free Edition	Deluxe <small>MOST POPULAR</small>	Premier	Self-Employed
For simple tax returns only	Maximize tax deductions and credits	Investments and rental property	Personal & business income and expenses
\$0 Fed. \$0 State. \$0 to File.	\$60-\$40* <small>State additional</small>	\$90-\$70* <small>State additional</small>	\$120-\$90* <small>State additional</small>
<b>File for \$0</b>	<b>Start for free</b> <small>Pay only when you file</small>	<b>Start for free</b> <small>Pay only when you file</small>	<b>Start for free</b> <small>Pay only when you file</small>
★★★★★ <small>(4.9/5   67560 reviews) Star ratings are from 2020</small>	★★★★★ <small>(4.3/5   74343 reviews) Star ratings are from 2020</small>	★★★★★ <small>(4.3/5   18638 reviews) Star ratings are from 2020</small>	★★★★★ <small>(4.6/5   23272 reviews) Star ratings are from 2020</small>
<a href="#">More details</a>	<a href="#">Hide details</a>	<a href="#">More details</a>	<a href="#">More details</a>

Everything in Free Edition, plus

### Maximize your deductions

We'll search over 350 tax deductions and credits to find every tax break you qualify for so you get your maximum refund, guaranteed. Homeowners get step-by-step guidance to help turn their biggest investment into their biggest tax break.



- ✓ Get homeowner tax breaks (Schedule A)
- ✓ Make the most out of charitable donations over \$300
- ✓ Jumpstart your return with last year's TurboTax info or import a PDF of your return from another tax software
- ✓ Connect with product specialists via phone and on your screen to get your taxes done
- ✓ Easily make changes to your 2020 tax return online up to 3 years after it's been filed and accepted by the IRS

Included in Free Edition	Everything in Free Edition, plus	Everything in Deluxe, plus	Everything in Premier, plus
<ul style="list-style-type: none"> <li>✓ Easy prep, print, and e-file</li> <li>✓ Jumpstart your taxes, snap a photo of your W-2</li> </ul>	<ul style="list-style-type: none"> <li>✓ Searches 350+ tax deductions and credits</li> <li>✓ Maximizes mortgage and property tax deductions</li> <li>✓ Turn donations into big deductions</li> </ul>	<ul style="list-style-type: none"> <li>✓ Covers stocks, bonds, ESPPs, and other investments</li> <li>✓ Auto import of investment income</li> <li>✓ Covers rental property income and tax deductions</li> <li>✓ Accurately account for gains and losses from cryptocurrency transactions</li> </ul>	<ul style="list-style-type: none"> <li>✓ Guidance for independent contractors, freelancers, and small business owners</li> <li>✓ Uncovers industry-specific deductions for more tax breaks</li> <li>✓ Easily upload your 1099-NEC with a snap from your smartphone</li> <li>✓ One-on-one help from self-employment specialists</li> </ul>
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